

Ybrant Digital Limited (BSE - 532368)
(Formerly, LGS Global Limited)

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PART I Un Audited Financial Results for the Quarter ended 31st December, 2012

Sl.No.	Particulars	Stand Alone						Consolidated				
		3 Months ended 31st Dec 2012	3 Months ended 30th Sept 2012	3 Months ended 31st Dec 2011	Year to Date		Previous Year Ended 31st March 2012	3 Months ended 31st Dec 2011	Year to Date		Previous Year Ended 31st March 2012	
					Current Period 31st Dec 2012	Previous Period 31st Dec 2011			Current Period 31st Dec 2012	Previous Period 31st Dec 2011		
1	Income from Operations	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	(a) Net Sales/ Income from Operations	15,132.99	16,868.68	13,981.76	46,948.35	36,400.88	50,375.22	42,377.16	42,496.44	34,461.11	122,902.55	92,521.39
	(b) Other Operating Income						332.82					
	Total Income from Operations (net)	15,132.99	16,868.68	13,981.76	46,948.35	36,400.88	50,708.04	42,377.16	42,496.44	34,461.11	122,902.55	92,521.39
2	Expenditure			933.06		2,816.01	37,355.91	12,339.28	10,408.24	8,776.89	31,296.92	24,189.67
	a) Cost of Goods/Services											
	b) Changes in Inventories of Finished Goods, work in Progress and Stock in Trade											
	c) Employee benefit expense including software purchases/ General & Administration expenses	10,711.87	12,385.50	10,738.94	35,728.33	26,802.02	4,460.43	15,805.55	18,448.85	15,508.02	52,053.64	39,683.47
	d) Depreciation & Amortisation Expense	198.41	198.82	176.80	581.79	487.10	687.89	583.44	610.82	454.37	1,783.43	1,233.48
	e) Other expenses	1,347.47	1,462.75	432.92	3,340.29	1,319.38	531.55	5,164.47	4,982.64	3,845.40	14,826.65	10,351.05
	f) Total Expenses	12,257.75	14,047.07	12,281.72	39,650.41	31,424.51	43,035.78	33,892.74	34,450.55	28,584.68	99,960.64	75,457.67
3	Profit from Operations before Other Income, Finance costs and Exceptional Items(1-2)	2,875.24	2,821.61	1,700.04	7,297.94	4,976.37	7,672.26	8,484.42	8,045.89	5,876.43	22,941.91	17,063.72
4	Other Income											
	Other Income	(155.88)	(1,005.32)	464.02	129.82	930.12	607.42	11.59	(962.32)	988.70	424.74	2,095.99
5	Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)	2,719.36	1,816.29	2,164.06	7,427.76	5,906.49	8,279.68	8,496.01	7,083.57	6,865.13	23,366.65	19,159.71
6	Finance Costs	606.01	573.39	583.57	1,730.72	1,707.48	2,295.35	922.13	875.99	676.90	2,625.30	1,958.94
7	Profit from ordinary activities after Finance costs but before Exceptional Items(5-6)	2,113.35	1,242.90	1,580.49	5,697.04	4,199.01	5,984.33	7,573.88	6,207.58	6,188.23	20,741.35	17,200.77
8	Exceptional Items											
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	2,113.35	1,242.90	1,580.49	5,697.04	4,199.01	5,984.33	7,573.88	6,207.58	6,188.23	20,741.35	17,200.77
10	Tax Expense (Included Deferred Tax)	587.73	425.99	221.40	1,313.46	746.74	1,207.32	1,540.35	1,186.41	790.19	3,723.51	2,240.24
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax(9-10)	1,525.62	816.91	1,359.09	4,383.58	3,452.27	4,777.01	6,033.53	5,021.17	5,398.04	17,017.84	14,960.53
12	Extra ordinary Items (net of tax expense Rs.)											
13	Net Profit (+)/Loss(-) for the period (11-12)	1,525.62	816.91	1,359.09	4,383.58	3,452.27	4,777.01	6,033.53	5,021.17	5,398.04	17,017.84	14,960.53
14	Share of Profit/ (Loss) of associates											
15	Minority Interest											
16	Net Profit/(Loss) after taxes, minority interest and share of profit(loss) of associates(13-14+15)	1,525.62	816.91	1,359.09	4,383.58	3,452.27	4,777.01	6,033.53	5,021.17	5,398.04	17,017.84	14,960.53
17	Paid up Equity Share Capital (Face Value of Rs.2/- each)											
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03
19.i	Earning per share (before Extraordinary Items) (Face Value of Rs.2/- each)											
	a) Basic	0.32	0.17	0.29	0.92	0.72	1.00	1.27	1.05	1.13	3.57	3.14
	b) Diluted											
19.ii	Earning per share (after Extraordinary Items) (Face Value of Rs.2/- each)											
	a) Basic	0.32	0.17	0.29	0.92	0.72	1.00	1.27	1.05	1.13	3.57	3.14
	b) Diluted											



PART II Select information for the quarter ended 31st December 2012

Sl.No.	Particulars	Stand Alone				Consolidated				
		Year to Date		Previous Year Ended	Year to Date		3 Months ended	3 Months ended 30th Sept 2012	3 Months ended 31st Dec 2011	Previous Year Ended
		Current Period 31st Dec 2012	Previous Period 31st Dec 2011	31st March 2012	Current Period 31st Dec 2012	Previous Period 31st Dec 2011	31st Dec 2011	31st March 2012	31st Dec 2011	31st March 2012
A	PARTICULARS OF SHAREHOLDING									
1	Public Shareholding									
	- Number of Shares	278,890,205	276,597,194	276,589,498	278,893,205	276,597,194	276,589,498	276,597,194	276,589,498	276,589,498
	- Percentage of Share Holding	58.56%	58.08%	58.08%	58.56%	58.08%	58.08%	58.08%	58.08%	58.08%
2	Promoters and promoter group Shareholding									
	a) Pledged/Encumbered									
	Number of shares	43,260,372	45,563,385	46,163,385	43,260,372	45,563,385	46,163,385	45,563,385	46,163,385	46,163,385
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	21.92%	22.82%	23.12%	21.92%	22.82%	23.12%	22.82%	23.12%	23.12%
	Percentage of shares (as a % of the total share capital of the company)	9.08%	9.57%	9.69%	9.08%	9.57%	9.69%	9.57%	9.69%	9.69%
	b) Non-encumbered									
	Number of shares	154,100,922	154,090,920	153,498,616	154,097,922	154,090,920	153,498,616	154,090,920	153,498,616	153,498,616
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	78.08%	77.18%	76.88%	78.08%	77.18%	76.88%	77.18%	76.88%	76.88%
	Percentage of shares (as a % of the total share capital of the company)	32.36%	32.35%	32.23%	32.36%	32.35%	32.23%	32.35%	32.23%	32.23%

Note: Shares data as on 31st December 2011 was given after considering swap ratio (6:1) with number of shares as on that period in erstwhile Ybrant Digital Limited (Transferor Company). Pledged Shares also includes, pledged shares in erstwhile Ybrant Digital Limited (Transferor Company).

Particulars	3 Months ended 31st Dec 2012
INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

C Notes:

- The above unaudited financial results, as reviewed by the Audit Committee, were approved and taken on record by the Board of Directors at their meeting held on 14th February 2013. The Statutory Auditors have also carried out the Limited Review of the above results in terms of the Listing Agreement.
- Pursuant to Scheme of Amalgamation of erstwhile Ybrant Digital Limited (Transferor Company) with present Ybrant Digital Limited (Transferee Company) as sanctioned by the Hon'ble High Court of A.P. vide its Order Dtd.11th April 2012 and which came into effect from April 01, 2011, all assets and liabilities have been transferred to and vested in this Company from the appointed date 1st April 2011. Accordingly, the figures reported for the previous year to date i.e. December 31, 2011 and quarter ended December 31, 2011 have been appropriately recast to give effect to the Scheme of Amalgamation and to incorporate therein the profitability of the merged entity for the period.
- Consolidated Financial Statements have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statement" issued by The Institute of Chartered Accountants of India. Consolidated results are combined numbers of Ybrant Digital Limited and its Subsidiaries.
- The name of the Company has changed from LGS Global Limited to Ybrant Digital Limited w.e.f June 14, 2012 as per the Scheme and fresh certificate of incorporation has been issued by the Registrar of Companies (RoC), A.P.
- The stand alone results are available on the company website www.ybrantdigital.com under the investor's section and on the website of Bombay Stock Exchanges www.bseindia.com vide Scrip code 532368.
- The Company operates in two segments i.e., Software Development and Digital Marketing.
- The figures for the previous period / year have been regrouped / reclassified, wherever necessary.


For YBRANT DIGITAL LIMITED
 (Formerly LGS Global Limited)

M. SURESH KUMAR REDDY
 Chairman and Managing Director

Place: HYDERABAD
Date: February 14, 2013

Ybrant Digital Limited (BSE - 532368)
(Formerly, LGS Global Limited)

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REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl.No.	Particulars	Consolidated						Previous Year Ended 31st March 2012
		3 Months ended 31st Dec 2012		3 Months ended 31st Dec 2011		Year to Date		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Current Period 31st Dec 2012	Previous Period 31st Dec 2011	
1	Segment Revenue							
	(a) Digital Marketing Segment	24,869.35	21,962.68	16,043.44	65,379.94	44,670.47	60,300.64	
	(b) Software Development Segment	17,507.81	20,533.76	18,417.67	57,522.61	47,850.92	66,017.05	
	Total Sales/ Income from Operations	42,377.16	42,496.44	34,461.11	122,902.55	92,521.39	126,317.68	
	Less: Inter Segment Revenue							
	Net Sales/ Income from Operations	42,377.16	42,496.44	34,461.11	122,902.55	92,521.39	126,317.68	
2	Segment Results - Profit (+) / Loss (-) before tax and interest *							
	(a) Digital Marketing Segment	5,494.07	5,434.30	3,970.66	15,212.30	11,433.90	14,617.88	
	(b) Software Development Segment	3,001.94	1,649.27	2,894.47	8,154.35	7,725.81	10,914.27	
	Total Segment Results - Profit (+) / Loss (-) before tax and interest	8,496.01	7,083.57	6,865.13	23,366.65	19,159.71	25,532.15	
	Less: Interest	922.13	875.99	676.90	2,625.30	1,958.94	2,765.63	
	Total Profit (+) / Loss (-) before tax	7,573.88	6,207.58	6,188.24	20,741.35	17,200.77	22,766.52	
3	Capital Employed							
	(a) Digital Marketing Segment	86,225.09	83,139.29	70,517.48	86,225.09	70,517.48	75,394.56	
	(b) Software Development Segment	40,016.60	37,211.29	32,326.01	40,016.60	32,326.01	31,952.95	
	Total Capital Employed	126,241.69	120,350.58	102,843.49	126,241.69	102,843.49	107,347.51	

* This Includes Foreign Exchange Gain/Loss on segment wise as shown below

Particulars	3 Months ended 31st Dec 2012	3 Months ended 30th Sept 2012
(a) Digital Marketing Segment	(741.95)	40.21
(b) Software Development Segment	753.54	(1002.53)
Total (Net Other Income)	11.59	(962.32)

For YBRANT DIGITAL LIMITED
(Formerly LGS Global Limited)


M.SURESH KUMAR REDDY
Chairman and Managing Director

Place : HYDERABAD
Date : February 14, 2013



P. MURALI & CO.,

CHARTERED ACCOUNTANTS
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To
The Board of Directors
M/s. Ybrant Digital Limited
(Formerly, LGS Global Limited)
Hyderabad

Limited Review Report for the quarter ended 31st December 2012

We have reviewed the accompanying statement of unaudited financial results of **M/s. Ybrant Digital Limited (Formerly, LGS Global Limited)** for the quarter ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants



(M.V.Joshi)
Partner
M. No.24784

Place: Hyderabad
Date : 14th February 2013